



OMAXE LIMITED

FIXED DEPOSIT SCHEME

experience max



OMAXE LIMITED

CIN: L74899HR1989PLC051918

Regd. Office: Shop No.19- B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122001, Haryana

Fixed Deposit Department: 3, Local Shopping Centre, Kalkaji, New Delhi-110019

Tel.: 011-4055 4199 | E-mail: fdcustomer@omaxe.com | Website: www.omaxe.com



FIXED DEPOSIT SCHEME (UNSECURED DEPOSITS)

**CREDIT RATING
BBB (FD)
by CARE**

Scheme (A) - Non Cumulative*

Period	Minimum Amount (₹)	Rate of Interest (%p.a.)	Yield (%p.a.)
1 Year	50,000/-	10.50%	10.59%
2 Years	50,000/-	11.00%	11.10%
3 Years	50,000/-	11.50%	11.61%

Scheme (B) - Cumulative**

Period	Minimum Amount (₹)	Rate of Interest (%p.a.)	Payable on Maturity (₹)	Yield (%p.a.)
1 Year	50,000/-	10.50%	55,510/-	11.02%
2 Years	50,000/-	11.00%	62,241/-	12.24%
3 Years#	50,000/-	11.50%	70,484/-	13.66%

*Interest is compounded monthly and payable on quarterly basis

*Additional amount in multiples of ₹ 1000/-

**Interest is compounded monthly and payable on maturity

**Additional amount in multiples of ₹ 1000/-

COMPANY HIGHLIGHTS

- Omaxe started its journey as Third Party Contractor in 1987.
- Omaxe entered in Real Estate development business in 2001.
- Omaxe listed on BSE & NSE in 2007 with Public Issue more than 68 times over subscribed.
- Presence in 27 cities across 8 states.
- Group Employee strength: ~1,610
- Total delivery of 112.40 mn. sq.ft. area out of which 80.60 mn. sq. ft. in Real Estate and 31.80 mn. sq. ft. as third party contractor.
- Project under Execution 60 mn. sq. ft.
- Ongoing projects: 5 Group Housing, 9 Townships, 7 Commercial Malls/Hotels/SCO
- Total land reserve of 2500 acre.

DEPOSIT HIGHLIGHTS

- ✓ Minimum deposit amount ₹50,000/- only.
- ✓ Additional amount to be in the multiple of ₹1,000/- only
- ✓ Interest to be calculated monthly on deposit.
- ✓ Interest to be calculated from the date of encashment of Cheque/DD in Omaxe A/C.
- ✓ PDC of Principal amount will be provided along with Fixed Deposit Receipt.
- ✓ Successfully served deposits more than 5 years
- ✓ Total FDRs issued more than 24 thousand.
- ✓ Clean re-payment track record since inception of the scheme.
- ✓ Credit rating BBB(FD) by CARE.

HOW TO APPLY

- Please fill in the attached form completely and ensure that all the columns are filled correctly. Also please sign on every correction therein, if any.
- The Account Payee Cheque/Demand Draft should be made in favor of "Omaxe Limited – Fixed Deposit Account".
- The Completed application form along with Cheque/Demand Draft should be deposited with **CMS branches of IDBI Bank** either directly or through Managers to this Scheme. Separate pay-in-slip meant for Cash Management Services (CMS) should be used while depositing the Cheque / Demand Draft with the IDBI Bank mentioning **CMS CODE** for delhi Location - "OMAXEDELHI" and other than delhi location - "OMAXE" therein.

MANAGERS TO THE SCHEME

SMC Global Securities Ltd.:- New Delhi: 66623300 / 64730640 / 67731831 / 9560055338 / 9958696929 / 9810469955, **Noida:** 9717000378, **Kolkata:** 39847000 / 9339522116, **Lucknow:** 7017305330, **Kanpur:** 9565995522, **Ahmedabad:** 26424801-5 / 9727799232 / 7600032234, **Jaipur:** 3000260 / 9928882771, **Mumbai:** 32263932-36 / 9930055430 / 9987990367, **Agra:** 7520787708, **Jamshedpur:** 2441605, **Bangalore:** 33401412 / 9739161699, **Dehradun:** 3209991 / 92 / 8755595566, **Surat:** 3926534 / 9904355099, **Hyderabad:** 30920640 / 9000472875, **Pune:** 67272900 / 9819772617, **Rajkot:** 8758932631, **Bhubaneswar:** 8114390447 **RR Investors Capital Services Private Ltd.:-** **New Delhi:** 23354802 / 23353480, **Lucknow:** 2286518 / 4057612, **Ahmedabad:** 32943827 / 26422714 / 26404241, **Bangalore:** 42477177 / 42477103, **Faridabad:** 2427361, **Jaipur:** 5113317 / 3235456, **Kolkata:** 22806878 / 22802963, **Mumbai:** 40544201/224 / 22702002 **Karvy Stock Broking Ltd.:-** **Hyderabad:** 44677529, **Delhi:** 49261943, **Lucknow:** 4092000, **Bangalore:** 26621192 **Chennai:** 45900904, **Mumbai:** 22661606, **Ahmedabad:** 26407545, **Kolkata:** 66285900, **Vadodara:** 3051503 / 3051520, **Pune:** 66497092/91 **India Infoline Ltd.:-** **Ahmedabad:** 9712916547 / 079-40501913, **Bangalore:** 9620102326 / 080-46586437, **Chandigarh:** 9811351186/0172-4640524, **Chennai:** 9841755315 / 044-40069726, **Jaipur:** 9887907976 / 0141-3063352, **Kanpur:** 9454224565, **Lucknow:** 8795821401, **Kolkata:** 9836018028 / 033-44048609 **Mumbai Fort:** 9167997482 / 022-49142100 / 22 / 23, **Mumbai Thane:** 022-61055146 / 022-41035439, **Mumbai Borivli:** 022-229689710, **New Delhi:** 9643311625 / 011-49292538, **Pune:** 9730727308 / 020-67641712, **Vadodara:** 9824442878 / 0265-6197504 **Almondz Global Securities Ltd.:-** **New Delhi:** 41514666-69, **Mumbai:** 22618137, **Kolkata:** 22820871-76, **Lucknow:** 4069091 / 4073825, **Ludhiana:** 0161-4642187 **Security Investments Ltd.:-** **New Delhi:** 43631111 / 9350208491, **Lucknow:** 2613806 / 9335910184, **Chandigarh:** 9316136363, **Faridabad:** 9810725613

BANKER TO THE SCHEME

IDBI BANK LIMITED, Ground Floor, Tiwari House, 11-B, 8, Pusa Road, New Delhi - 110005

REGISTRAR TO THE SCHEME

BEETAL FINANCIAL & COMPUTER SERVICES (P) LIMITED, BEETAL HOUSE, 3rd Floor, 99 Madangir, behind LSC, New Delhi – 110062
Tel.: 011-2996 1281-83 Fax: 011-2996 1284

TERMS & CONDITIONS GOVERNING FIXED DEPOSIT SCHEME

1) Acceptance of Fixed Deposit

- Deposit will be subject to the Companies (Acceptance of Deposits) Rules 2014, as amended from time to time, under section 73 and 76 of the Companies Act, 2013 and any other Regulations prescribed or that may be prescribed from time to time, by the Central/ State Government or the Reserve Bank of India or any other Statutory authorities.
- Deposit will be accepted only from Resident, minors through their guardians, HUF's, Association of Persons, Registered Societies, Registered Trusts and Body Corporate. Deposit will not be accepted from Non-Resident Indians and Foreign Nationals.
- In case of Minors, the name of the guardian of the minor should be mentioned and the guardian should sign for the minor. In case the guardian is a joint depositor, guardian should sign on behalf of the minor as well as for himself/herself.
- In case of deposits in the name of minors received through their natural/ legal guardian, the amount would be refundable to the person whose name is mentioned as the natural/ legal guardian and who has signed the application form, along with natural/ legal guardian's copy of PAN card.
- In case of deposit from a shareholder of the company, the shareholder should be a holder of share on the date of deposit.
- A deposit in Joint names will be treated as a deposit from a shareholder if the first applicant is a shareholder.
- Deposit shall be accepted as per the schemes mentioned above. Where the choice of a particular scheme is not indicated in the Application Form, the deposit will be treated as placed in **Cumulative Scheme for 1 year**. Deposit once accepted under one scheme cannot be interchanged with another scheme before the maturity date of the relevant deposit. However the interchange option can be exercised at the time of renewal of such deposit.

2) Application for Fixed Deposit

- Application for acceptance or renewal of deposit must be made in the prescribed form. The prescribed application form duly filled in & accompanied by local cheque/ bank draft in favor of "Omaxe Ltd - Fixed Deposit Account" and crossed "Account Payee only" should be deposited with CMS branches of IDBI Bank Ltd either directly or through Managers to the scheme. A Separate pay-in-slip meant for Cash Management Services (CMS) should be used while depositing the Cheque/ Draft with IDBI Bank mentioning the above CMS Code therein.
- Application shall be accompanied by self attested copy of PAN Card, Address proof and Form 15G/15H (if applicable) are mandatory without which application shall not be processed.

3) Period of Deposit

The deposit will be accepted for a period of 1 year, 2 years & 3 years only.

4) Payment of Interest

SCHEME A (Interest is payable quarterly)

Deposit placed under this Scheme will carry interest on principal from the date of realization of Cheque/ Demand Draft in company's account and will be payable quarterly on 30th June, 30th September, 31st December & 31st March each year and on maturity. All quarterly interest cheque for the Financial Year will reach you prior to the due date of the First Interest cheque, subject to deduction of tax at source where applicable. Interest will cease to accrue from the date of maturity.

SCHEME B (Interest is compounded monthly & payable on maturity)

Deposit placed under this Scheme will carry interest on principal from the date of realization of Cheque/ Demand Draft in company's account and the incremental amount compounded monthly on the last date of each month and payable on maturity, subject to deduction of tax at source, where applicable. The interest cheque for the entire duration of your investment will dispatch you prior to the maturity date. Interest will cease to accrue from the date of maturity.

- Interest will cease on the date of maturity. Notice of the due date will be recorded on the fixed deposit receipt to enable the depositor to either receive payment of the amount due or to arrange for the renewal of the deposit. No interest will accrue on Fixed Deposit after maturity nor shall interest be payable on interest warrants lost in transit or misplaced. The Company will not be bound to give intimation of maturity of the deposit.
- The Company shall transfer all unclaimed interest, refunds and deposits for more than seven years, to the credit of Investor Education and Protection Fund established by the Government of India, and no claim from a depositor shall lie against the Fund or the Company in respect of any such claims.
- Interest will be paid by means of a crossed "Account Payee" cheque.
- Excess Interest paid, if any, under any circumstances, will be recovered from the subsequent payment of interest or the principal amount.

5) Deduction of Tax

- Deduction of Income Tax at source on interest shall be made in accordance with the Section 194A of the Income Tax Act, 1961. Tax is deductible at source if the aggregate amount of interest paid or credited on all the deposits placed under the various schemes by the first depositor exceeds Rs. 5000/- during a financial year. As per section 206AA of the Income Tax Act, 1961, where the depositor fails to furnish the PAN and interest on the deposits is subject to TDS as per applicable provision, the tax will be deducted at the rate in force or 20%, whichever is higher.
- Declaration in Form 15G/ 15H or any other form or certificate for non deduction of tax or deduction of tax at lower rate needs to be submitted by the depositor for each financial year. All such declarations for tax concessions should be accompanied with a proof of PAN of the depositor. Please note that requests for tax concessions received without proof of PAN will be rejected and TDS in accordance with Para above will be deducted at normal rate or higher rates as applicable. The maximum interest not charged to tax during the financial year where form 15 G/H is submitted as below:
 - Upto 2,50,000/- for residents of India below the age of 60 years or a person (not being a company or firm).
 - Upto 3,00,000/- for senior citizen residents of India who are between the age of 60-79 years at any time during the FY
 - Upto 5,00,000/- for senior citizen residents of India who is 80 years or more at any time during the FY
- Form 15 G/H should be submitted by customer in duplicate copy along with proof of PAN.
- For deposits placed during the year, Form 15G/15H should be submitted with the application form along with the proof of PAN. Where the depositor submits declaration form 15G/15H or a certificate for TDS at lower rate (along with the proof of PAN), after the beginning of the financial year, the concession can be considered only from date of receipt of the declarations/certificates as aforementioned.
- For the Cumulative Deposit Scheme, interest will be deemed to accrue every month and tax will be debited for each quarter as per the Income Tax laws in force.
- In accordance with the CBDT Circular no. 03/2011 dated 13-05-2011 TDS Certificates in Form 16A will be downloaded by the company from TIN Website and the same will be authenticated by means of digital signature (Circular under section 119 of the Income Tax Act 1961). No TDS Certificates will be generated from TIN Website if PAN is not furnished to the person deducting the Tax. While filling up the address of the applicant in the Application Form, please be informed that if this address as provided by you is the same address as updated with NSDL at the time of PAN application form then the TDS certificates would be generated at this address only. However, if the both addresses are different, then the TDS certificates would be generated with the address as updated with NSDL at the time of PAN application. If there is any change of address please update your address with NSDL by filling up the form for amendment/ changes in PAN data and please intimate the said changes to the company also.

- Tax to be deducted will be determined after clubbing all deposits a person have in his/her capacity as the first named depositor.
- The tax once deducted at source is non - refundable in any circumstance.
Note:- The above is subject to change as per directives of Ministry of Finance Govt. of India or due to change in Income Tax Laws.

6) Joint Deposits

- Deposits will be accepted by the Company in joint names, not exceeding two in number.
- In case of deposits made in joint names, all correspondence will be addressed to the person whose name appears first on the application form. All cheques/ warrants for payment of interest or repayment of principal amount will also be drawn in favor of the first named depositor. Any discharge given by the first named depositor for payment of interest and principal amount shall be valid and binding on all joint depositors.
- In case of deposits made in joint names, in the event of death of the first named depositor, all payment on account of principal amount and interest due thereon will be made to the person named first in the order of survivor(s) on production of Death Certificate without reference to the heirs and/or legal representative(s) of the deceased. In the event of death of the Sole Depositor, it will be necessary for the legal representative(s) of the deceased depositor to produce "Succession Certificate", "Letter of Administration", "Probate of the Will", if any or other legal representation granted by the Court of Competent Jurisdiction and to the satisfaction of the Company.
- At the time of renewal of the Fixed Deposit Receipt, if any of the name of joint depositors is to be deleted, a consent letter from the outgoing depositor is required.

7) Deposit in the name of minor: (Sole/first named depositor):

In the case of a deposit where the sole/first named depositor is minor, the deposit receipt as well as Demand Draft/ Cheque for payment of interest and (or) repayment of deposit will be issued in the name of the Minor through his/her Guardian. It would be advisable for the guardian to open a separate Bank account in favor of the minor.

8) Death of the Sole Depositor

In the event of death of the sole depositor, the fixed deposit amount together with interest due thereon will be paid to the nominee, if any, stated in the application, on proof of identity. In the event of death of Sole Depositor without mentioning a nominee in the application form, the deposit amount will be paid to the legal representative(s) of the depositor on production of proper legal representation such as "Probate of the Will", "Succession Certificate" or "Letter of Administration" granted by the Court of Competent Jurisdiction and to the satisfaction of the Company.

9) Nomination Facility

Nomination facility (optional) is available to the sole depositor and to joint deposits. The nominee must be Resident Indian individual only. The nominee shall not be an NRI, Trust, Society, Body Corporate, Partnership Firm, Karta of Hindu Undivided Family or holder of a Power of Attorney. A minor can also be nominated; however, in such a case, the sole applicant/ joint applicants should appoint a guardian other than himself themselves. In the event of the death of the Depositor(s), the Company will deal with the nominee, or the appointed guardian till the minor nominee attains majority, as the case may be. Nominations stand rescinded upon repayment/ renewal of deposits.

10) Fixed Deposit Receipt

- Fixed deposit receipts are non-transferable.
- Fixed Deposit Receipt will be forwarded by registered post/ courier service at the address given in the application form within a period of 21 days from date of receipt of money or realization of cheque or date of renewal.
- In the event of loss of a Fixed Deposit Receipt, the Company may at its sole discretion issue a duplicate receipts subject to compliance with such Terms and Conditions including indemnity by the depositor(s) as the Company may require. All expenses in the connection will be borne by the depositor(s).

11) Premature Withdrawal

The Company at its sole discretion may permit the depositor to withdraw the deposit amount prior to maturity date on such terms as to rate of interest, recovery of brokerage etc. as the Company may stipulate and as per rules framed under the provisions of the Companies (Acceptance of deposits) Rules, 2014 as amended from time to time. The premature withdrawal of amount deposited can be entertained only after surrendering of all unencashed interest warrants, if any along with discharged FDR with a request letter.

12) Renewal or Repayment of Deposits

- The Fixed Deposit will be repaid only on maturity and not on demand or notice. The Fixed Deposit receipts duly discharged on a revenue stamp should reach the Company's office at least 21 days before the date of maturity to enable the timely renew or refund the deposit as the case may be. In case of renewal, a fresh application form duly filled in should accompany the said discharged receipt. The application form can be obtained from the Company's website and from the offices of the Managers to the Fixed Deposit Schemes. Where the Deposit Receipt not presented for renewal within the aforesaid time, the retrospective renewal to the deposit will be entirely at the discretion of the Company.
- Repayment of deposit will be made by A/c Payee cheques payable at par at all cities where IDBI Bank has its branches.
- Where the due date of any payment falls on a Sunday, Bank Holiday or any other day on which the Company's Registered Office remains closed, the payment will be made on the next working day.

13) General

- The Company will not accept or recognize any lien on or assignment of the Fixed Deposit and/or interest thereon.
- The Company reserves the right to reject any application for acceptance and/or renewal of deposit without assigning any reasons thereof.
- The Company reserves the right to alter or amend from time to time without notice and without assigning any reasons, any of the terms and conditions mentioned herein above so long as such alterations or amendments are not inconsistent with the Companies (Acceptance of Deposits) Rules, 2014 or the amendments thereto from time to time.
- The Company reserves the right to discontinue acceptance of Deposits at any time at its discretion.
- The Company reserves the right to refund the existing Deposits prematurely before the due date.
- All cheques/ drafts received along with Fixed Deposit Application are subject to realization. In case, cheques/ drafts are dishonored, the application will be rejected. However, the applicants may submit fresh applications with fresh cheque/ draft.
- The Company shall not be responsible for delay or loss in postal transit of deposit receipts/ repayment/ interest warrants that may be sent to the depositors.
- Notification to the Company regarding change in address must be lodged promptly to the Company to avoid any postal loss of documents.
- All transactions are subject to the jurisdiction of New Delhi.

OMAXE LIMITED

CIN: L74899HR1989PLC051918

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SMC GLOBAL SEC./LTD.

Application No. _____

APPLICATION FORM/RENEWAL FORM

Dear Sir, I/We request you to keep the sum stated below in fixed deposit with you in accordance with the terms & conditions governing the fixed deposit scheme (unsecured deposits) which I/We read, understand and agree to abide by: **(Please write in block letters in English and tick in appropriate columns. Use Blue/Black Pen only)**

CHOICE OF SCHEME : Scheme A (Non Cumulative) Scheme B (Cumulative)

CHOICE OF PERIOD : 1 Year 2 Years 3 Years **RATE OF INTEREST:** _____ % p.a.

DEPOSIT AMOUNT : Rs. (In Figure) Rs. (In Words)

MODE OF PAYMENT : Cheque/ Draft No. Dated Drawn on (Bank's Name & Branch) _____

RENEWAL OF DEPOSIT : FDR No. Maturity Date Principal Amount
(FDR shall be renewed only for the Principal Amount. Please attach original FDR duly discharged)

NAME & ADDRESS IN FULL (All fields marked in* are mandatory)

*FIRST/ SOLE APPLICANT'S NAME

*DATE OF BIRTH OF 1ST APPLICANT

*Guardian's Name (If 1st applicant is minor)

SECOND APPLICANT NAME

*ADDRESS OF FIRST APPLICANT

City State Country INDIA

Pin code Mob E-mail

ID PROOF ENCLOSED: Passport PAN Card Voter Card Driving Licence Aadhar Card Others (Please Specify)

ADDRESS PROOF ENCLOSED: Telephone / Mobile Bill Electricity / Gas Bill Aadhar Card Bank Statement Others (Please Specify)

STATUS OF APPLICANT: Individual HUF Trust Corporate Others (Please Specify)

OCCUPATION: Service Retired Housewife Student Business Others (Please Specify)

CATEGORY: Public Shareholder Folio No. / Demat A/C No. (in case of shareholders only)

TAX STATUS OF THE FIRST NAMED DEPOSITOR

INCOME TAX TO BE DEDUCTED: YES NO *PAN NO. *(Copy of PAN Card mandatory)

IF NO: FORM 15 G ENCLOSED #FORM 15 H ENCLOSED # (in case of Sr. Citizen Aged 60 years & above during the year)

NOMINATION FORM (To be filled in by individual(s) applying singly or jointly)

I/ We _____ wish to make a nomination and do hereby nominate the following person to whom all right of the amount payable in respect of the deposit shall vest in the event of my/ our death.

Nominee's Name _____ Date of Birth*

Guardian's Name* _____ Relationship _____

Address _____

(Signature of Nominee/ Guardian*) *In case the nominee is a minor Signature of Depositor(s)

DECLARATION: I/We hereby declare that the amount shown above is not being deposited out of the funds acquired by me/us by borrowing or by applying deposit from any other person. I/We have read the terms & conditions printed in this form and agree to abide by the same. I/We also declare that the first named depositor is the beneficial owner of the deposit and is to be treated as the payee for the purpose of deduction of tax under Section 194 A of the Income Tax Act 1961. I am/ We are resident(s) of India and am/are not placing this deposit as a Nominee(s) of any Non-Residents Indian and Foreign Nationals. I/We declare that the distributor has not charged any advisory fee for this transaction and he/they is/are just executing this transaction on the basis of my request and instructions.

First Applicant Signature..... Second Applicant Signature.....

ACKNOWLEDGEMENT SLIP (TO BE FILLED BY DEPOSITOR)

Application No. _____

Received with thanks from Mr./Ms. _____ application for Fixed Deposit (Unsecured deposits) with a Cheque/Draft No. _____ dtd _____ drawn on _____ for Rs. _____ (Rupees _____) being fixed deposit amount for a period of _____ year(s). Deposit Receipt will follow after processing of the application. Cheques and Drafts are subject to realization.

Date: _____ Place: _____

For Omaxe Limited Authorized Signatory

PARTICULARS AS PER COMPANIES (ACCEPTANCE OF DEPOSITS) RULES, 2014 AS AMENDED TO DATE

FORM DPT-1

CIRCULAR OR CIRCULAR IN THE FORM OF ADVERTISEMENT INVITING DEPOSITS

[Pursuant to section 73 (2)(a) and section 76 and rule 4(1) and 4(2) of the Companies (Acceptance of Deposits) Rules, 2014]

1. GENERAL INFORMATION

- A) Name, Address, Website and other Contact Details of the company: Omaxe Limited**
Regd. Office: Shop No.19- B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurugram-122001, Haryana
Corporate Office: Omaxe House, 7, Local Shopping Centre, Kalkaji, New Delhi - 110019
Fixed Deposit Department: 3, Local Shopping Centre, Kalkaji, New Delhi- 110019,
Website: www.omaxe.com, Tel.# 011-4055 4199
- B) Date of incorporation of the Company:** 8th March 1989
- C) Business carried on by the company and its subsidiaries with the details of branches or units, if any:**
 The Company is presently engaged in the business of the Construction & Real Estate Development, directly and through its subsidiaries. The Company has total 97 subsidiaries as on 31st March 2018 engaged in the business as aforesaid. For the sake of brevity, the name of these subsidiaries are not produced here, however the same can be verified/inspected at the Corporate Office of the Company during business hours at any working day.
 The Company has its Corporate Office at Omaxe House, 7, Local Shopping Centre, Kalkaji, New Delhi-110019 and Regional Offices at Chandigarh, Yamuna Nagar, Lucknow, Indore, Jaipur, Allahabad, Ludhiana.
- D) Brief particulars of the management of the company:**
 The Company is managed by Chairman & Managing Director, Whole Time Directors and a team of professional managers, subject to the superintendence, control and direction of the Board of Directors.
- E) Names, addresses, DIN and occupations of the directors:**

S. No.	Name with Designation	Address	Occupation
1	Mr. Rohtas Goel, Chairman and Managing Director (DIN: 00003735)	E-7, Ansal Villas, Village -Satbari, Tehsil Mahrauli, New Delhi- 110074	Business
2	Mr. Sudhangshu S Biswal, Whole Time Director (DIN: 07580667)	J -188 (Pocket-J), Sarita Vihar, New Delhi-110076	Service
3	Mr. Sudip Bandyopadhyay, Director (DIN: 00007382)	Flat No. 1801, 18th Floor, Block B, Ansal Heights, Worli Naka , Mumbai-400018	Professional
4	Ms. Shruti Dvivedi Sodhi, Director* (DIN: 02058258)	B-05, Sector-40, Noida 201303	Professional
5	Mr. Srinivas Kanakagiri, Director* (DIN: 00443793)	H-130, Bhoomi Green, Raheja Estate Kulpurwadi, Borivali East, Mumbai-400066	Business
6	Ms. Seema Prasad Avasarala, Director* (DIN: 07058667)	59/8-2-334, Road No. 3, Banjara Hills Hyderabad-500034, Telangana	Professional

F) Management's perception of risk factors: Adequate degree of safety regarding timely servicing of financial obligations.

G) Details of default, including the amount involved, duration of default and present status, in repayment of -

- Statutory dues: NA
- Debentures and interest thereon: NA
- Loan from any bank or financial institution and interest thereon: NA

2. PARTICULARS OF THE DEPOSIT SCHEME

- A) Date of passing of board resolution: 06.08.2018**
- B) Date of passing of resolution by the shareholders authorizing the invitation of such deposits: 27/07/2015**
- C) Type of deposits i.e., whether Secured or Unsecured:** Unsecured Deposits
- D) (i) Amount which the company can raise by way of deposits as per the Act and the rules made there under: on the basis of the Balance Sheet as at 31st March, 2018:**
- | | |
|---------------------------------------|---------------|
| Deposits from Public: | ₹ 405.96 Crs. |
| Deposits from Shareholders (Members): | ₹ 162.39 Crs. |
| Total: | ₹ 568.35 Crs. |
- (ii) Aggregate of deposits actually held as at 31st March, 2018: ₹ 93.03 Crs.
 (iii) Aggregate of deposits on the date of issue of the advertisement: ₹ 79.78 Crs.
 (iv) Amount of deposits company can raise in the financial year 2018-19: ₹ 568.35 Crs.
 (v) Amount of deposits repayable / renewable in the current financial year 2018-19: ₹ 56.91 Crs.

E) Terms of raising of deposits:

- Duration : Upto 3 years
- Rate of interest: Upto 12.50% compounded monthly
- Mode of payment and repayment: By Cheque/ RTGS/ NEFT

F) Proposed time schedule mentioning the date of opening of the Scheme and the time period for which the circular or advertisement is valid: The Fixed Deposit Scheme opened effective from 01.11.2014 and this advertisement issued shall be valid till 30.09.2019 or the date of annual general meeting, whichever is earlier.

G) Reasons or objects of raising the deposits: For short term requirement of funds

H) Credit rating obtained:

- Name of the Credit Rating Agencies: Credit Analysis & Research Limited
- Rating obtained: CARE BBB (FD)
- Meaning of the rating obtained: Moderate degree of safety regarding timely servicing of financial obligations.
- Date on which rating was obtained: 03.10.2017

I) Short particulars of the charge created or to be created for securing such deposits, if any: Not Applicable

J) Any financial or other material interest of the directors, promoters or key managerial personnel in such deposits and the effect of such interest in so far as it is different from the interests of other persons: Nil

* Ms. Shruti Dvivedi Sodhi, Mr. Srinivas Kanakagiri and Ms. Seema Prasad Avasarala were appointed as Directors of the company w.e.f. 29 May 2017, 29 July 2017 and 27 September 2017 respectively.

3. DETAILS OF ANY OUTSTANDING DEPOSITS (as on 31st March, 2018)

- Amount Outstanding = ₹ 93.03 Crs.
- Date of acceptance - Till 31.03.2018
- Total amount accepted - ₹ 333.80 Crs.
- Rate of interest - Upto 12.50% p.a. Compounded monthly
- Total number of depositors - 4448 Nos.
- Default, if any, in repayment of deposits and payment of interest thereon, if any, including number of depositors, amount and duration of default involved - N.A.
- Any waiver by the depositors, of interest accrued on deposits - N.A.

4. FINANCIAL POSITION OF THE COMPANY

A) Profits of the Company, before and after making provision for tax, for the three financial years immediately preceding the date of issue of circular or advertisement.

Financial year ending	31.03.2016	31.03.2017	31.03.2018
Profit before tax	97.99	128.99	96.50
Profit after tax	52.76	67.84	63.51

B) Dividends declared by the Company in respect of the said three financial years; Interest coverage ratio for last three years (Cash profit after tax plus interest paid or interest paid)

Financial year ending	31.03.2016	31.03.2017	31.03.2018
Dividend declared (%)	7%	7%	7%*
Interest Coverage Ratio	1.4	1.8	1.4

(*Recommended to the General Body, only to public shareholders)

C) A summary of the financial position of the company as in the three audited balance sheets immediately preceding the date of issue of circular or advertisement;

Liabilities	As at 31.03.2018	As at 31.03.2017	As at 31.03.2016	Assets	As at 31.03.2018	As at 31.03.2017	As at 31.03.2016
Share Capital	182.90	182.90	182.90	Non-Current Assets	1024.92	1177.21	1172.23
Reserves & Surplus	1741.83	1684.79	1631.89	Current Assets	4401.05	4513.15	4294.36
Non-Current Liabilities	640.24	961.37	1053.34				
Current Liabilities	2861.00	2861.30	2598.46	Total	5425.97	5690.36	5466.59
Total	5425.97	5690.36	5466.59				

D) A summary of the Audited Cash Flow Statement for the three years immediately preceding the date of issue of circular or advertisement;

Particulars	31.03.2018	31.03.2017	31.03.2016
Net Cash flow from Operating Activities	29.02	317.83	222.42
Net Cash used in Investing Activities From/Used	20.78	(16.38)	29.15
Net Cash used in Financing Activities	(43.86)	(295.20)	(273.25)
Net increase(+)/ decrease (-) in cash and cash equivalents	5.94	6.25	(21.68)
Cash and Cash Equivalents as at the beginning of the year	47.50	41.25	62.93
Cash and Cash Equivalents as at the end of the year	53.44	47.50	41.25

E) Any change in accounting policies during the last three years and their effect on the profits and the reserves of the company - N.A.

5. A DECLARATION BY THE DIRECTORS THAT-

- The company has not defaulted in the repayment of deposits accepted either before or after the commencement of the Act or payment of interest on such deposits and where a default had occurred, the company made good the default and a period of five years had lapsed since the date of making good the default.
- The board of directors have satisfied themselves fully with respect to the affairs and prospects of the company and that they are of the opinion that having regard to the estimated future financial position of the company, the company will be able to meet its liabilities as and when they become due and that the company will not become insolvent within a period of one year from the date of issue of the circular or advertisement.
- The company has complied with the provisions of the Act and the rules made thereunder.
- The compliance with the Act and the rules does not imply that repayment of deposits is guaranteed by the Central Government.
- The deposits accepted by the company before the commencement of the act have been repaid or will be repaid along with interest thereon on maturity and until they are repaid, they shall be treated as unsecured and ranking pari passu with other unsecured liabilities.
- In case of any adverse change in credit rating, depositors will be given a chance to withdraw deposits without any penalty.
- The deposits shall be used only for the purposes indicated in the Circular or circular in the form of advertisement.
- The deposits accepted by the company (other than the secured deposits, if any, aggregate amount of which to be indicated) are unsecured and rank pari passu with other unsecured liabilities of the company.
 This CIRCULAR OR CIRCULAR IN THE FORM OF ADVERTISEMENT INVITING DEPOSITS is issued on the authority and in the name of the Board of Directors of Company. The Fixed Deposits shall be accepted subject to the terms and conditions of the Fixed Deposit Scheme of the Company as given in the application form. The text of this Circular or Circular in the form of Advertisement has been approved by the Board of Directors at its meeting held on 06.08.2018 and a copy thereof duly signed by the majority of the Directors of the Company has been delivered to the Registrar of Companies, Delhi & Haryana.
Disclaimer: It is to be distinctly understood that filing of circular or circular in form of advertisement with the registrar should not in any way be deemed or construed that the same has been cleared or approved by the registrar or central government. The registrar or central government does not take any responsibility either for the financial soundness of any deposit scheme for which the deposit accepted or invited or for the correctness of the statements made or opinions expressed in the circular or circular in the form of advertisement. The depositors should exercise due diligence before investing in the deposits schemes.

By order of Board of Directors
For Omaxe Limited
 Rohtas Goel
 (Chairman and Managing Director)
 DIN: 00003735

Place : New Delhi
Date : 06.08.2018

Auditors' Certificate on DPT-1

We, M/s B S D & Co., Statutory Auditors of M/s Omaxe Limited ("the company") having its registered office at Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurugram-122001 (Haryana), do hereby certify that the Company has not committed default in the repayment of deposits or in the payment of interest on such deposits accepted either before or after payment of interest on such deposits accepted either before or after the commencement of the Companies Act, 2013.

The aforesaid certification has been made on the basis of our examination of books of accounts, other secretarial records and other information and explanations given to us in this regard.

Place : New Delhi
Date : 06-08-2018

For M/s B S D & Co.
 Chartered Accountants
Firm Registration No. 0003125
Warsha Singhania
 Partner (Membership No. 520935)

OMAXE LIMITED
CIN: L74899HR1989PLC051918

Regd. Office: Shop No.19- B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurugram-122001, Haryana
Fixed Deposit Department: 3, Local Shopping Centre, Kalkaji, New Delhi-110019
Tel.: 011-4055 4199 | **E-mail:** fdcustomercare@omaxe.com | **Website:** www.omaxe.com